PATENT COOPERATION TREATY

INTERNATIONAL SEARCHING AUTH	IORITY				
To: TALIVALDIS CEPURITIS OLSON & HIERL, LTD.		PCT			
20 NORTH WACKER DRIVE 36TH FLOOR CHICAGO, IL 60606		WRITTEN OPINION OF THE INTERNATIONAL SEARCHING AUTHORITY			
J. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		(PCT Rule 43bis.1)			
		Date of mailing (day/month/year)	11 AUG 2004		
Applicant's or agent's file reference		FOR FURTHER ACTION See paragraph 2 below			
GENIX-103PCT	100				
International application No.	International application No. International filing date		Priority date (day/month/year)		
PCT/US04/09485 International Patent Classification (IPC)	29 March 2004 (29.03.2	ion and IPC	02 April 2003 (02.04.2003)		
International Patent Classification (IPC)	or both national classifica	ion and iFC			
IPC(7): A61K 38/00 and US Cl.: 514/1. Applicant	5				
GENIX THERAPEUTICS, INC.					
This opinion contains indications re	lating to the following iter	ns:			
Box No. I Basis of the opinion					
Box No. II Priority					
Box No. III Non-establ	Non-establishment of opinion with regard to novelty, inventive step and industrial applicability				
	Lack of unity of invention				
Box No. V Reasoned applicabili	Reasoned statement under Rule 43bis.1(a)(i) with regard to novelty, inventive step or industrial applicability; citations and explanations supporting such statement				
Box No. VI Certain do	Certain documents cited				
Box No. VII Certain de	Certain defects in the international application				
Box No. VIII Certain ob	III Certain observations on the international application				
2. FURTHER ACTION					
If a demand for international preliminary examination is made, this opinion will be considered to be a written opinion of the International Preliminary Examining Authority ("IPEA") except that this does not apply where the applicant chooses an Authority other than this one to be the IPEA and the chosen IPEA has notified the International Bureau under Rule 66.1bis (b) that written opinions of this International Searching Authority will not be so considered.					
If this opinion is, as provided above, considered to be a written opinion of the IPEA, the applicant is invited to submit to the IPEA a written reply together, where appropriate, with amendments, before the expiration of 3 months from the date of mailing of Form PCT/ISA/220 or before the expiration of 22 months from the priority date, whichever expires later.					
For further options, see Form PCT/ISA/220.					
3. For further details, see notes to Form PCT/ISA/220.					
Name and mailing address of the ISA/ US Mail Stop PCT, Attn: ISA/US Commissioner for Patents P.O. Box 1450 Alexandria, Virginia 22313-1450 Telephone No. (571) 272-1600					

Facsimile No. (703) 305-3230
Form PCT/ISA/237 (cover sheet) (January 2004)

WRITTEN OPINION OF THE INTERNATIONAL SEARCHING AUTHORITY

International application No.	
PCT/US04/09485	

Box No. I Basis of this opinion					
1. With regard to the language, this opinion has been established on the basis of the international application in the language in which it was filed, unless otherwise indicated under this item.					
This opinion has been established on the basis of a translation from the original language into the following language which is the language of a translation furnished for the purposes of international search (under Rules 12.3 and 23.1(b)).					
2. With regard to any nucleotide and/or amino acid sequence disclosed in the international application and necessary to the claimed invention, this opinion has been established on the basis of:					
a. type of material					
a sequence listing					
table(s) related to the sequence listing					
b. format of material					
in written format					
in computer readable form					
c. time of filing/furnishing					
contained in international application as filed.					
filed together with the international application in computer readable form.					
furnished subsequently to this Authority for the purposes of search.					
In addition, in the case that more than one version or copy of a sequence listing and/or table relating thereto has been filed or furnished, the required statements that the information in the subsequent or additional copies is identical to that in the application as filed or does not go beyond the application as filed, as appropriate, were furnished.					
4. Additional comments:					

WRITTEN OPINION OF THE INTERNATIONAL SEARCHING AUTHORITY

International application No. PCT/US04/09485

Box No. V Reasoned statement under Rule 43 bis.1(a)(i) with regard to novelty, inventive step or industrial applicability: citations and explanations supporting such statement

applicability; citations and explan	nations supp	orting such statement	
1. Statement			
Novelty (N)	Claims Claims	1-24 NONE	YES NO
Inventive step (IS)	Claims	1-24 NONE	YES NO
Industrial applicability (IA)	Claims		YES
••	Claims	NONE	NO
Claims 1-24 meet the criteria set out in PCT Article can be made or used in industry.	33(4), and the	is have industrial applicability because the	subject matter claimed